



2024-2025 Financial Planning Worksheet

Welcome to the RWU Family! Please use the template below to plan out your finances for the upcoming year.

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| 1. Estimated Billable charges | Annual Amount |
| Annual Tuition & Fees | |
| Standard \$44,418 | |
| SECCM \$46,290 | |
| Architecture \$49,602 | |
| Resident Students: Room & Board. ENTER \$17,112 to right OR | |
| Commuting Students ENTER \$175 to right for parking permit (if applicable) | |
| Total Annual Charges | |

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|--|-----------------|------------------------------|
| 2. Financial Aid Sources (pending credits) | Semester Amount | Annual Amount (semester X 2) |
| Roger Williams Merit Scholarships | | |
| Roger Williams Grant | | |
| Federal Grants | | |
| Private Scholarships | | |
| Federal Direct Student Loans (Subsidized/Unsubsidized) ENTER \$5500 Annual <i>Note: Utilizing federal loans requires a Master Promissory Note (MPN) and Entrance Counseling. Please visit: https://studentaid.gov</i> | | |
| Other | | |
| Estimated Total Financial Aid (FA) | | |

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| 3. Estimated Direct Cost (Balance Due) Subtract #2 from #1 (total charges minus total aid) | |
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| 4. Pay as you Go: Determine what you can pay monthly for 10 months on the RWU Payment Plan Information on RWU's monthly plan, visit: rwu.edu/payment-options <i>(Monthly Budget x 10)</i> | |
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| 5. Remaining Balance to address from other sources Subtract Box 4 from Box 3 | |
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| 6. Common sources to address any remaining balance in #5 above | Fall 2024 | Spring 2025 | Total |
| a. Savings | | | |
| b. 529 Plan | | | |
| c. Student Summer Earnings | | | |
| d. Parent Loan/ Federal Direct PLUS Loan (studentaid.gov) Master Promissory Note (MPN) and credit check are required | | | |
| e. Private Student Loan | | | |
| f. Other Resources (ex. Military Benefits) | | | |
| Total | | | |

For questions about your remaining balance or to discuss aspects of your financial circumstances, please contact the Office of Financial Aid at 401-254-3100 or finaid@rwu.edu.